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4 Attorneys for USACM Liquidating Trust

5 **UNITED STATES BANKRUPTCY COURT**
 6 **DISTRICT OF NEVADA**

7 In re:

8 USA COMMERCIAL MORTGAGE
 9 COMPANY,

10 USA CAPITAL REALTY ADVISORS,
 LLC,

11 USA CAPITAL DIVERSIFIED TRUST
 DEED FUND, LLC,

12 USA CAPITAL FIRST TRUST DEED
 FUND, LLC,

13 USA SECURITIES, LLC,
 14 Debtors.

15 **Affects:**

- 16 " All Debtors
- 17 X USA Commercial Mortgage Company
- 18 " USA Capital Realty Advisors, LLC
- 19 " USA Capital Diversified Trust Deed Fund,
 LLC
- 20 " USA Capital First Trust Deed Fund, LLC
- 21 " USA Securities, LLC

Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR
 Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
 BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
 SUSTAINING TWENTY-NINTH
 OMNIBUS OBJECTION OF THE
 USACM LIQUIDATING TRUST TO
 CLAIMS ASSERTING SECURED
 STATUS**

22 **PLEASE TAKE NOTICE** that an Order Sustaining Twenty-Ninth Omnibus
 23 Objection of The USACM Liquidating Trust to Claims Asserting Secured Status [DE
 24 3799] was entered on the 29th day of May 2007, a true and correct copy of which is
 25 attached hereto as Exhibit 1.

LEWIS
AND
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1 RESPECTFULLY SUBMITTED June 4, 2007.
2
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4 **LEWIS AND ROCA LLP**
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7 By /s/ RC (#006593)
8 Susan M. Freeman
9 Rob Charles
10 *Attorneys for USACM Liquidating Trust*
11
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13 PROOF OF SERVICE
14

15 Copy of the foregoing mailed by First
16 Class, US Mail, postage prepaid, on June
17 4, 2007 to the parties listed on Exhibit A
18 to the attached order.
19

20 /s/ Christine E. Laurel
21 Christine E. Laurel
22 Lewis and Roca
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